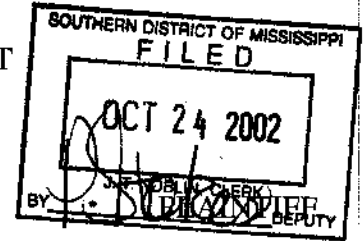


IN THE UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION



NORTHROP GRUMMAN SHIP SYSTEMS, INC.
formerly known as INGALLS SHIPBUILDING, INC.

VERSUS

CIVIL ACTION NO. 1:02-cv-00785

THE MINISTRY OF DEFENSE OF THE REPUBLIC
OF VENEZUELA AND THE BANK OF NEW YORK,


DEFENDANTS

CORPORATE DISCLOSURE STATEMENT

Northrop Grumman Ship Systems, Inc. (formerly known as Ingalls Shipbuilding, Inc.) is a wholly owned subsidiary of Litton Industries, Inc., which in turn is a wholly subsidiary of Northrop Grumman Corporation.

Dated: October 24, 2002

Respectfully Submitted,



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